

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 7, 2003

REGISTRATION NO.: 24478

BONDS ISSUED BY: Licking, Missouri

AMOUNT OF ISSUE: \$159,994.54

DATE OF ISSUE: November 13, 2003

COUNTY: of Texas

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1992

Rate of Interest	Amount	Mandatory Redemption* Maturity
214.385%	\$ 13,997.34	03/01/2004 **
51.729%	10,997.20	03/01/2005 **
	20,000.00	03/01/2006 *
	20,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
3.200%	60,000.00	03/01/2008
	20,000.00	03/01/2009 *
	20,000.00	03/01/2010 *
	20,000.00	03/01/2011 *
	15,000.00	03/01/2012 *
4.250%	75,000.00	03/01/2012

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2008, with premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$172,226.89

INTEREST RATE: 4.9639%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity